

**FIRST STEP ADVISORY BOARD
AGENDA
May 14, 2025**

Location: <https://zoom.us/j/6403942999>
Meeting ID: 640 394 2999

Time: 11:00 AM

Roll Call:

Dr. Angie Paccione, Executive Director, CDHE
Angela Baier, CEO, CollegenInvest
Mike Blake, CMO, CollegenInvest
Mike Keglovits, ABLE & Special Programs Manager, CollegenInvest
David Chiavacci, SVP U.S. Bank Private Wealth Management & Board Chair, CollegenInvest
Kirk Mielenz, CEO, RevGen Partners & Board Vice Chair, CollegenInvest
Christine Heitz, Board Member, CollegenInvest
David Gross, Board Member, CollegenInvest
Leah Marvin-Riley, Director of Policy, Department of Treasury
Austin Earp, Financial Education Program Coordinator, Department of Treasury
Sarah Chapin, Media Director, Explore Communications
David Kennedy, CEO, Corona Insights
Joseph Homlar, OCYF Director of the Division of Child Welfare, Department of Human Services
Susan Cordova, Commissioner, Colorado Department of Education
Rhonda Haniford, Deputy Commissioner, Colorado Department of Education
Lisa Roy, Executive Director, Colorado Department of Early Childhood

Reports

Financial Literacy (Department of Treasury)
Quarterly Enrollment Numbers (CollegenInvest)

Other Business

Adjourn

Future Meetings:

August 20, 2025 (11:00 am)
November 19, 2025 (11:00 am)
February 18, 2026 (11:00 am)
May 20, 2026 (11:00 am)

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