

FIRST STEP ADVISORY COMMITTEE
AGENDA
November 19, 2025

Location: <https://zoom.us/j/6403942999>
Meeting ID: 640 394 2999

Time: 11:00 AM

Roll Call:

Dr. Angie Paccione, Executive Director, CDHE
Angela Baier, CEO, CollegenInvest
Mike Blake, CMO, CollegenInvest
Mike Keglovits, ABLE & Special Programs Manager, CollegenInvest
David Chiavacci, SVP U.S. Bank Private Wealth Management & Board Chair, CollegenInvest
Kirk Mielenz, CEO, RevGen Partners & Board Vice Chair, CollegenInvest
Christine Heitz, Board Member, CollegenInvest
Dr. David Gross, Board Member, CollegenInvest
Leah Marvin-Riley, Director of Policy, Department of Treasury
Austin Earp, Financial Education Program Coordinator, Department of Treasury
Sarah Chapin, Media Director, Explore Communications
David Kennedy, CEO, Corona Insights
Joseph Homlar, OCYF Director of the Division of Child Welfare, Department of Human Services
Dr. Rhonda Haniford, Deputy Commissioner, Colorado Department of Education
Dr. Lisa Roy, Executive Director, Colorado Department of Early Childhood

Approval of the Minutes

Reports

Financial Literacy (Department of Treasury)
Quarterly Enrollment Report (CollegenInvest)

Other Business

Adjourn

Future Meetings:

February 18, 2026 (11:00 am)
May 20, 2026 (11:00 am)

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