

**FIRST STEP ADVISORY BOARD
AGENDA
November 13, 2024**

Location: <https://zoom.us/j/6403942999>
Meeting ID: 640 394 2999

Time: 11:00 AM

Roll Call:

Dr. Angie Paccione, Executive Director, CDHE
Eric Rothaus, Deputy Treasurer, Department of Treasury
Austin Earp, Financial Education Program Coordinator, Department of Treasury
Kirk Mielenz, CEO, RevGen Partners & Board Vice Chair, CollegenInvest
Chistine Heitz, Board Member, CollegenInvest
Angela Baier, CEO, CollegenInvest
Mike Blake, CMO, CollegenInvest
Mike Keglovits, ABLE & Special Programs Manager, CollegenInvest
Sarah Chapin, Media Director, Explore Communications
David Kennedy, CEO, Corona Insights
Joseph Homlar, OCYF Director of the Division of Child Welfare, Department of Human Services
Susan Cordova, Commissioner, Colorado Department of Education
Rhonda Haniford, Deputy Commissioner, Colorado Department of Education
Lisa Roy, Executive Director, Colorado Department of Early Childhood
Shy Lev-Ari, UX Designer

Reports

Financial Literacy (Department of Treasury)
Ambassador Program test (Christine Heitz)
Update on number of First Step accounts (CollegenInvest)

New Business / Action Items for Future Meetings

February Meeting: SMART Act reporting

Adjourn

Next Scheduled Board Meetings:

February 19, 2024 (11:00 am)
May 14, 2025 (11:00 am)

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