

**FIRST STEP ADVISORY BOARD  
AGENDA  
May 14, 2025**

**Location:**     <https://zoom.us/j/6403942999>  
Meeting ID: 640 394 2999

**Time:**           11:00 AM

**Roll Call:**

Dr. Angie Paccione, Executive Director, CDHE  
Angela Baier, CEO, CollegenInvest  
Mike Blake, CMO, CollegenInvest  
Mike Keglovits, ABLE & Special Programs Manager, CollegenInvest  
David Chiavacci, SVP U.S. Bank Private Wealth Management & Board Chair, CollegenInvest  
Kirk Mielenz, CEO, RevGen Partners & Board Vice Chair, CollegenInvest  
Christine Heitz, Board Member, CollegenInvest  
David Gross, Board Member, CollegenInvest  
Leah Marvin-Riley, Director of Policy, Department of Treasury  
Austin Earp, Financial Education Program Coordinator, Department of Treasury  
Sarah Chapin, Media Director, Explore Communications  
David Kennedy, CEO, Corona Insights  
Joseph Homlar, OCYF Director of the Division of Child Welfare, Department of Human Services  
Susan Cordova, Commissioner, Colorado Department of Education  
Rhonda Haniford, Deputy Commissioner, Colorado Department of Education  
Lisa Roy, Executive Director, Colorado Department of Early Childhood

**Reports**

Financial Literacy (Department of Treasury)  
Quarterly Enrollment Numbers (CollegenInvest)

**Other Business**

**Adjourn**

**Future Meetings:**

August 20, 2025 (11:00 am)  
November 19, 2025 (11:00 am)  
February 18, 2026 (11:00 am)  
May 20, 2026 (11:00 am)

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